

**NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS**

The provisional allotment of Rights Shares with Warrants represented by this Notice of Provisional Allotment is a prescribed security pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) Amendment Act, 1998 and the Rules of the Bursa Malaysia Depository Sdn Bhd (formerly known as Malaysian Central Depository Sdn Bhd) (Company No.: 165570-W) ("Bursa Depository") shall apply in respect of dealings in the provisional allotment of Rights Shares with Warrants.

**ABRIC BERHAD**

(Company No : 187259-W)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF 33,017,500 NEW ORDINARY SHARES OF RM1.00 EACH IN ABRIC ("ABRIC SHARES") TOGETHER WITH 33,017,500 FREE DETACHABLE WARRANTS ON THE BASIS OF ONE (1) NEW ABRIC SHARE AND ONE (1) FREE DETACHABLE WARRANT FOR EVERY TWO (2) EXISTING ABRIC SHARES AT THE ISSUE PRICE OF RM1.00 PER RIGHTS SHARE, PAYABLE IN TWO-CALLS, OF WHICH THE FIRST CALL OF RM0.50 IS PAYABLE IN CASH ON SUBSCRIPTION AND THE SECOND CALL OF RM0.50 IS PAYABLE OUT OF ABRIC'S SHARE PREMIUM RESERVE, HELD AT 5.00 P.M. ON 7 MARCH 2005**

Adviser, Managing Underwriter and Underwriter



**ALLIANCE MERCHANT BANK**

Alliance Merchant Bank Berhad (21605-D)

To : The Shareholders of **Abric Berhad** (Company No.: 187259-W) ("Abric" or the "Company")

Dear Sir/Madam,

The Board of Directors of Abric has provisionally allotted to you, in accordance with the Ordinary Resolution passed by the Company at the Extraordinary General Meeting convened on 7 January 2005 and the approval of the Securities Commission on 8 November 2004 in relation to the Two-Call Rights Issue with Warrants, the number of Abric Shares as indicated below ("Provisional Allotment").

We wish to advise that the following Abric Shares provisionally allotted to you in respect of the Two-Call Rights Issue with Warrants have been confirmed by the Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s).

This Provisional Allotment is made subject to the terms and conditions stated in the Abridged Prospectus issued by the Company dated 11 March 2005 and Rights Subscription Form dated 11 March 2005.

The Bursa Malaysia Securities Berhad (formerly known as Malaysia Securities Exchange Berhad) (Company No.: 635998-W) ("Securities Exchange") has already prescribed the securities of Abric listed on the Second Board of the Securities Exchange to be deposited with the Bursa Depository. Accordingly, the provisionally allotted Rights Shares with Warrants arising from the Rights Issue with Warrants are prescribed securities. Therefore, all dealings in the provisionally allotted Rights Shares with Warrants will be by book entry through CDS accounts and will be governed by the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) Amendment Act, 1998 and the Rules of the Bursa Depository.

**ALL ABRIC SHARES TO BE ISSUED PURSUANT TO THE TWO-CALL RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS OR THEIR RENOUNCEE(S) (IF APPLICABLE) AND NO CERTIFICATE WILL BE ISSUED.**

The Board of Directors of Abric reserves the right to allot the Rights Shares with Warrants applied for under the Excess Rights Shares with Warrants Application in a fair and equitable manner and as they may deem fit and expedient in the interest of the Company. It is the intention of the Board of Directors of Abric to allot the excess Rights Shares with Warrants in such manner that the incidence of odd lots will be minimised. Any Abric Shares not taken up shall be dealt with in a fair and equitable manner and in the interest of the Company.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

--	--	--	--

NUMBER OF EXISTING ORDINARY SHARES HELD AT 5.00 P.M. ON 7 MARCH 2005	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE (AT RM 0.50 PER RIGHTS SHARE WITH WARRANT) (RM)

**IMPORTANT RELEVANT DATES**

Entitlement or record date	:	7 March 2005 at 5.00 p.m.
Last date and time for sale of provisional allotment	:	25 March 2005 at 5.00 p.m.
Last date and time for transfer of provisional allotment	:	30 March 2005 at 4.00 p.m.
Last date and time for acceptance and payment	:	7 April 2005 at 5.00 p.m.*
Last date and time for excess application and payment	:	7 April 2005 at 5.00 p.m.*

\* or such later time and day as the Board of Directors of Abric may determine and announce not less than two (2) markets days before the stipulated time and date.

By order of the Board

Kuan Hui Fang (MIA 16876)  
Leong Lai Kuen (MAICSA 7023857)  
Secretaries

Share Registrar  
**PFA REGISTRATION SERVICES SDN BHD** (19234-W)  
LEVEL 13, UPTOWN 1, NO. 1, JALAN SS 21/58  
DAMANSARA UPTOWN, 47400 PETALING JAYA  
SELANGOR DARUL EHSAN  
TEL. NO.: 03-7725 4888

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 11 MARCH 2005



**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.**

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Two-Call Rights Issue with Warrants should be addressed to the Share Registrar, PFA Registration Services Sdn Bhd (Company No: 19234-W) at Level 13, Uptown 1, No. 1, Jalan SS 21/58, Damansara Uptown, 47400 Petaling Jaya, Selangor Darul Ehsan (Tel. no.: 03-7725 4888). INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS DATED 11 MARCH 2005 TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. PLEASE BE REMINDED THAT IN ACCORDANCE WITH THE SECURITIES COMMISSION ACT, 1993, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.

This RSF, together with the Abridged Prospectus and Notice of Provisional Allotment ("NPA"), is not intended to be issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Two-Call Rights Issue with Warrants, Abridged Prospectus and/or the accompanying documents comply with the laws of any countries or jurisdiction other than Malaysia. Entitled persons who are residents in countries other than Malaysia should therefore immediately consult their legal advisers as to whether the acceptance, renunciation or sale/transfer of the provisional allotment of rights (as the case may be) would result in contravention of any laws of such countries or jurisdictions. Abric Berhad (Company No.: 187259-W) ("Abric" or the "Company") and Alliance Merchant Bank Berhad (Company No.: 21605-D) shall not accept any responsibility or liability in the event any acceptance, renunciation or sale/transfer of the provisional allotment of rights made by entitled persons and/or their renouncee(s) shall become illegal, unenforceable, voidable or void in such countries or jurisdictions.

Approvals for the Two-Call Rights Issue with Warrants have been obtained from the Securities Commission ("SC") on 8 November 2004 and from the shareholders of Abric at an Extraordinary General Meeting held on 7 January 2005. Approval-in-principle from the Bursa Malaysia Securities Berhad (formerly known as Malaysia Securities Exchange Berhad) (Company No.: 635998-W) ("Securities Exchange") was obtained on 23 February 2005 for the admission of the Warrants to the Official List of the Securities Exchange and the listing and quotation of the Rights Shares and the Warrants as well as all the new Abric Shares to be issued pursuant to the exercise of the Warrants. The listing and quotation of the Rights Shares and the Warrants will commence after the receipt of confirmation from Bursa Malaysia Depository Sdn Bhd (formerly known as Malaysian Central Depository Sdn Bhd) (Company No.: 165570-W) ("Bursa Depository") that all the Central Depository System ("CDS") accounts of the shareholders and/or renouncees who subscribe for the Rights Shares and Warrants have been duly credited and notices of allotment have been despatched to them.

A copy of the Abridged Prospectus together with the NPA and RSF has been registered with the SC and lodged with the Registrar of Companies both of whom take no responsibility for the contents of these documents. The expiry date of the Abridged Prospectus is 10 March 2006, which is twelve (12) months from the date of the Abridged Prospectus.

Neither the Securities Exchange nor the SC takes any responsibility for the correctness of statements made or opinions expressed herein. Admission to the Official List of the Warrants and quotation of the Rights Shares, the Warrants and the new Abric Shares to be issued pursuant to the exercise of the Warrants on the Securities Exchange are in no way reflective of the merits of the Two-Call Rights Issue with Warrants.

This RSF, together with the Abridged Prospectus and NPA, have been seen and approved by the Directors of Abric and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement in these documents false or misleading.

The Securities Exchange has already prescribed the securities of Abric on the Second Board of the Securities Exchange to be deposited with the Bursa Depository. Accordingly the provisionally allotted Rights Shares with Warrants is a prescribed security pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) Amendment Act, 1998 and the Rules of the Bursa Depository shall apply in respect of dealings in the provisionally allotted Rights Shares with Warrants.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this document, unless they are otherwise defined here or the context otherwise requires.

**INSTRUCTIONS:****(i) CLOSING DATE FOR ACCEPTANCE/APPLICATION**

This RSF is valid for acceptance until 5.00 p.m. on 7 April 2005 or such later time and day as may be decided and announced by the Directors of Abric. Where the closing date for acceptance is extended from the original closing date, the announcement of such extensions will be made not less than two (2) market days before the original closing date.

If acceptance and payment(s) in the manner specified herein are not received by the Share Registrar, PFA Registration Services Sdn Bhd (Company No: 19234-W) at Level 13, Uptown 1, No. 1, Jalan SS 21/58, Damansara Uptown, 47400 Petaling Jaya, Selangor Darul Ehsan (Tel. no.: 03-7725 4888) by 5.00 p.m. on 7 April 2005 (or such later time and day as may be announced) for any part of the Rights Shares with Warrants provisionally allotted to you, such provisional allotment will be deemed to have been declined and will be cancelled. The Directors of Abric will then have the right to allot the Rights Shares with Warrants not taken up in a fair and equitable manner and in the interest of the Company.

**(ii) ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS**

If you wish to accept the Rights Shares with Warrants provisionally allotted to you, please complete Part I and Part III of this RSF and return this RSF, together with the appropriate remittance made in Ringgit Malaysia by Banker's Draft/Cashier's Order/Money Order or Postal Order drawn on a Bank or Post Office in Malaysia and made payable to "ABRIC RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name and address in block letters and your CDS account number, for the full amount payable for the Rights Shares with Warrants accepted, to be received by the Share Registrar, PFA Registration Services Sdn Bhd (Company No: 19234-W) at Level 13, Uptown 1, No. 1, Jalan SS 21/58, Damansara Uptown, 47400 Petaling Jaya, Selangor Darul Ehsan (Tel. no.: 03-7725 4888) before 5.00 p.m. on 7 April 2005 (or such later time and day as may be announced by the Directors of Abric).

The remittance must be made for the exact amount payable for the Rights Shares with Warrants accepted. No acknowledgement will be issued but a Notice of Allotment will be despatched to you by ordinary post to the address stated in this RSF within fifteen (15) market days from the last date of acceptance and payment for the Rights Shares with Warrants.

**(iii) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS**

If you wish to apply for excess Rights Shares with Warrants in addition to those provisionally allotted to you, please complete Part II of this RSF (in addition to Parts I and III) and forward this RSF, with a separate remittance made in Ringgit Malaysia by Banker's Draft/Cashier's Order/Money Order or Postal Order drawn on a Bank or Post Office in Malaysia and made payable to "ABRIC EXCESS APPLICATION ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name and address in block letters and your CDS account number, for the full amount payable for the excess Rights Shares with Warrants applied for, to be received by the Share Registrar, PFA Registration Services Sdn Bhd (Company No: 19234-W) at Level 13, Uptown 1, No. 1, Jalan SS 21/58, Damansara Uptown, 47400 Petaling Jaya, Selangor Darul Ehsan (Tel. no.: 03-7725 4888) before 5.00 p.m. on 7 April 2005 (or such later time and day as may be announced by the Directors of Abric). The remittance must be made for the exact amount payable for the excess Rights Shares with Warrants applied for. No acknowledgement will be issued but a Notice of Allotment will be despatched to you by ordinary post to the address stated in this RSF within fifteen (15) market days from the last date for application and payments for the excess Rights Shares with Warrants.

In respect of unsuccessful or partially unsuccessful excess Rights Shares with Warrants application, the full amount or the balance of the application moneys (as the case may be) will be refunded without interest and shall be despatched to you by ordinary post to the address stated in this RSF within fifteen (15) market days from the last date for application and payment for the excess Rights Shares with Warrants and payment at the applicant's own risk.

The Directors of Abric reserve the right to reject applications which do not conform to the instructions stated herein or which are illegible or which are accompanied by remittances improperly drawn.

**(iv) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS**

If you wish to sell/transfer all or part of your provisionally allotted Rights Shares with Warrants or sell/transfer all your provisionally allotted Rights Shares with Warrants to more than one (1) person, you may do so through your stockbroker for the period up to the last day for trading of the provisionally allotted Rights Shares with Warrants. You may immediately sell or transfer your provisionally allotted Rights Shares with Warrants (in accordance with the Rules of the Bursa Depository) in full or in part without first having to request the Company for a splitting of your provisionally allotted Rights Shares with Warrants.

In selling/transferring all or part of your provisionally allotted Rights Shares with Warrants, you need not deliver any document, including this RSF, to the stockbroker. However, you must ensure that you have sufficient provisionally allotted Rights Shares with Warrants standing to the credit of your CDS account before trading. If you have sold only part of the provisionally allotted Rights Shares with Warrants, you may still accept the balance of your provisionally allotted Rights Shares with Warrants by completing Parts I and III of this RSF.

The purchaser(s) or renouncee(s) may obtain a copy of this RSF for the acceptance of his/her/their rights from his/her/their stockbroker(s), the Share Registrar's office, the registered office of Abric or from the Securities Exchange's website at <http://www.bursamalaysia.com>.

**(v) GENERAL INSTRUCTIONS**

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- Rights Shares with Warrants subscribed by the Entitled Shareholders and/or their renouncees will be credited into their respective CDS accounts as shown in the Record of Depositors.
- Any interest or other benefit accruing on or arising from or in connection with any application moneys shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- The contract arising from the acceptance of the provisionally allotted Rights Shares with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract.
- The Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to.
- Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on this RSF.